#### UNDER THE HIGH PATRONAGE OF HIS MAJESTY KING MOHAMMED VI

AFRICA FINANCIAL SUMMIT

2 0 2 5

## POST-EVENT REPORT

3 & 4 NOVEMBER 2025

CASABLANCA

www.afis.africa/2025

# A PAN AFRICAN EVENT SERVING THE FINANCIAL INDUSTRY 2025 KEY NUMBERS

## +1,250 participants



61 countries represented



+4,000 messages exchanged



**65** partners



650 financial group executive committee members



**+80** ministers, central bank governors & regulators



**+350** women leaders



+100 journalists



**47** sessions



+500 business meetings

## A TASTE OF AFIS 2025



## AN EVENT ACCLAIMED BY ITS PARTICIPANTS





"A great event with tangible action points. It left me excited about the future of finance in Africa and how we can move the continent forward."

Esther Siame
Finance & SME Funder



8.8/10
average evaluation of AFIS 2025

recommend AFIS

of surveyed participants

89%



76%
the percentage of participants who plan on attending AFIS 2026

## **AFIS 2025 IN PICTURES**



















### AFIS 2025 AWARDS

AFRICAN BANKER (1) Mohamed El Kettani, CEO, Attijariwafa Bank AFRICAN INSURER
Heinie Werth,
CEO,
SanlamAllianz

AFRICAN FUND (2) Helios Investment Partners AFRICAN
DISRUPTER (3)
HUB2

FINANCE
Chilufya MutaleMwila, Co-Founder &
Chief Visionary
Officer, eShandi

**AFRICAN WOMAN IN** 

AFRICAN CENTRAL BANK GOVERNOR Abdellatif Jouahri, Wali, Bank Al-Maghrib

## ENGAGE IN DISCUSSIONS ON THE KEY TRENDS IN AFRICAN FINANCE

### Unlocking Africa's Financial Power: Time to mobilise domestic capital at scale

The pursuit of a strong African financial sector has never been more critical. Global aid, trade, investment flows, and geopolitical dynamics are shifting, while international capital has grown more selective, costlier, and less patient than at any time in the past decades. Across the continent, transformative projects in energy, infrastructure and digital innovation require massive investments, not only foreign, but also domestic. It is now essential to build domestic and regional financial sectors capable of carrying their fair share of the financing needed for the continent's sustainable growth, job creation, prosperity, and sustainability. The key to inclusive growth lies within Africa's grasp.

Despite the continent's growing wealth and more sophisticated financial markets, a significant share of locally generated capital remains underutilized or is invested abroad. The result is a paradox of resource abundance alongside persistent financing gaps for local economies. Mobilizing capital at home will require forward-thinking regulation, fit-for-purpose financial instruments, better information for domestic investors, and strategic partnerships that can channel domestic savings into long-term investment.



# 17 PANELS, 10 ROUNDTABLES, 9 SIDE-EVENTS, 4 KEYNOTES, 3 FIRESIDE CHATS, 3 MASTERCLASSES

## Global Economic & stability challenges

Unlocking Africa's financial power: Time to mobilize domestic capital at scale

AfCFTA, PAPSS & AELP: How can pan-African initiatives deliver the impact financial institutions want to see?

How can Africa be more than a bystander in the global financial architecture?

A new global equation: Where can Africa turn for critical finance?

## Commercial Banking Outlook

Trusting local banks with FX reserves: A move to boost sovereignty or a big risk?

On the frontline of fiscal strain:
How can financial institutions
manage sovereign debt
exposure?

Who controls African trade finance - and why isn't it African banks?

NPL breathing room: How could expanded secondary markets ease pressure on banks?

#### Digital Financial Services & Fintech

Co-designing AI-driven MSME finance with bank, fintech and MFI partnerships

Challenger banks: The neobanks disrupting the status quo

Blockchain, AI and cyber resilience:
Progressing e-KYC, fraud
detection and digital innovation

Regulatory passporting: The missing link to smoothing cross-border compliance and sparking innovation?

Enabling early-stage investment ecosystems in Africa

# 17 PANELS, 10 ROUNDTABLES, 9 SIDE-EVENTS, 4 KEYNOTES, 3 FIRESIDE CHATS, 3 MASTERCLASSES

## Capital Markets & Asset Management

Mobilising domestic savings into capital markets: What's stopping pension funds?

Reviving African stock markets:
Forging publicly-listed family
businesses with pan-African
ambitions

From dry ports to deep waters:
Financing inland corridors and trade
access for landlocked countries

Overcoming the barriers to local currency debt markets

From deal to listing: Preparing private equity exits through capital markets

#### **Expanding Insurance**

Tech, climate & food ecosystem exposures: Can insurance absorb the coming shockwaves?

Smart insurance: Sharpening up claims, risk modeling and operations with AI and insurtech

Climate shock cover: How to expand regional climate risk pools

How to tackle Africa's sub 3% insurance penetration rates?

#### Impact & Sustainability

Green, social and blue Bonds and green sukuk: Building Africa's climate finance toolbox

From start-up to scale-up:
Financing SMEs for jobs growth in

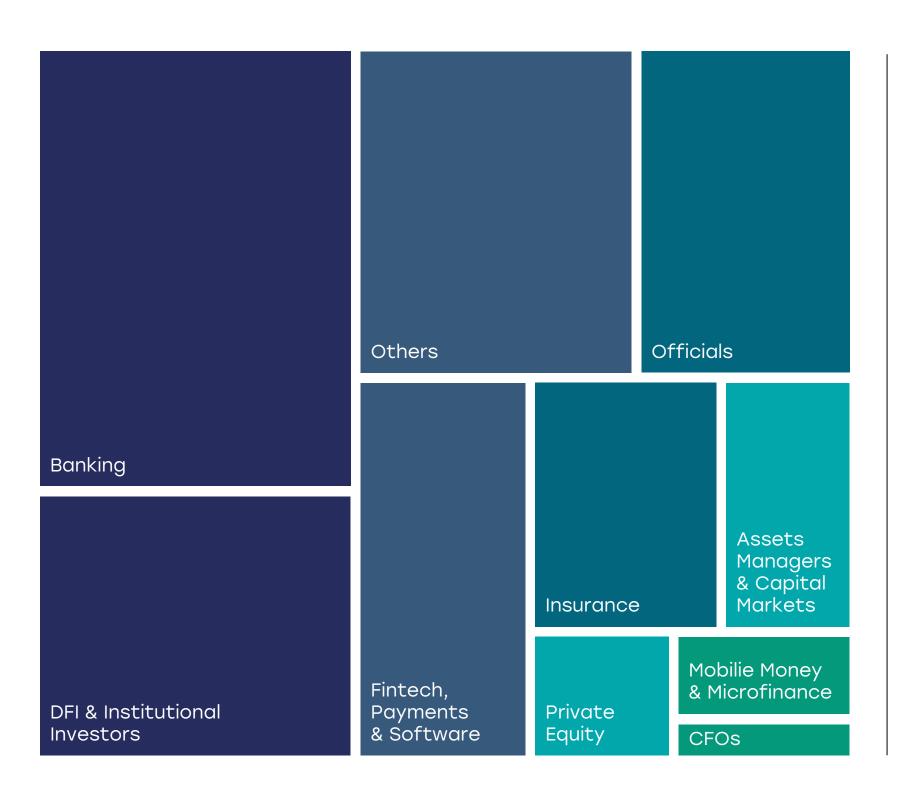
Africa

How to build an Africa-centred and globally aligned green taxonomy

Women In Finance | Aid's vanishing act: The next play for women-led SME & fintech funding

Microfinance: Breaking free from debt-driven models

### WHO WAS AT AFIS 2025?



#### **BANKING**

- Commercial banks
- Investment banks
- Financing solutions

## DFI & INSTITUTIONAL INVESTORS

- International financing
- Global institutions
- Pension funds

#### **OFFICIALS**

- Central Banks
- Regulatory Authorities
- Government members

#### **FINTECH, PAYMENTS & SOFTWARE**

- Money transfer services
- Currency conversion services
- Payment solutions
- Software

#### **OTHERS**

• Advisory, legal

#### **INSURANCE**

- Insurers
- Reinsurers
- Brokers
- Insurtech

## ASSET MANAGERS & CAPITAL MARKETS

- Stock exchanges
- Brokers

#### **PRIVATE EQUITY**

- Private equity
- Venture Capital investors
- Holdings & family offices

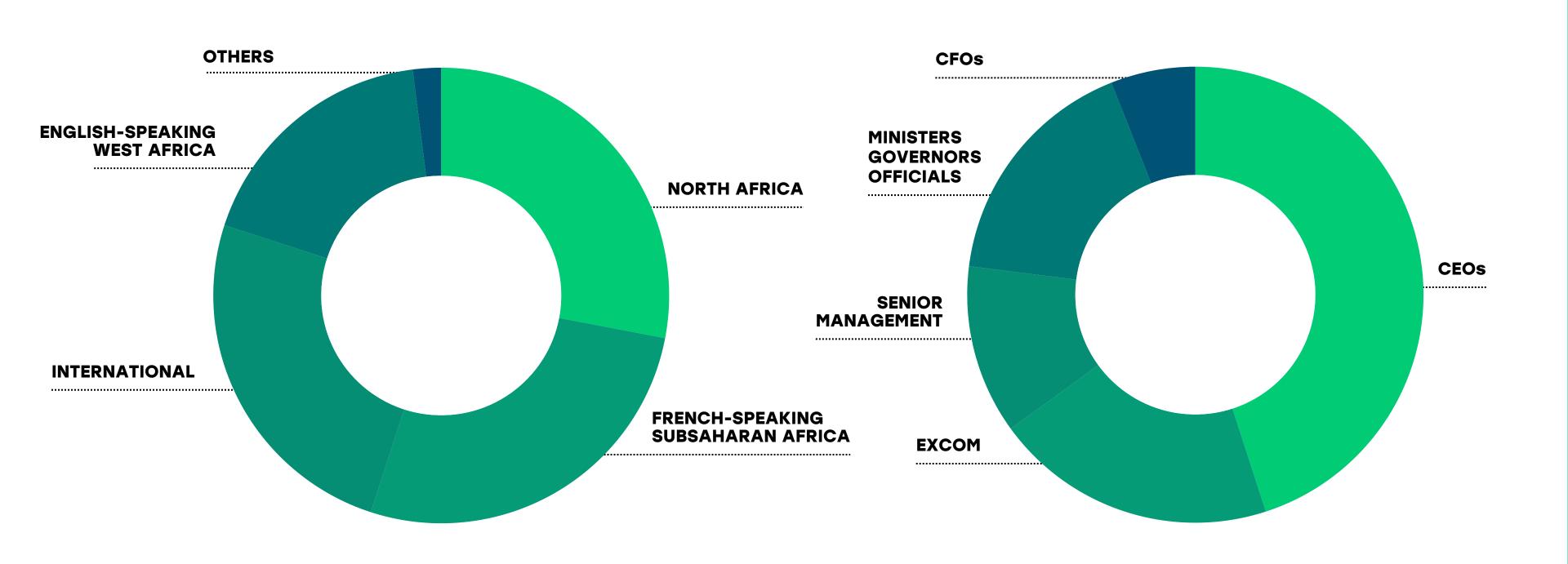
#### **MOBILE MONEY & MICROFINANCE**

- Telecom
- Crypto exchanges
- Tokenization platforms

#### **CFOs**

- African listed companies
- MNC

## HIGH PROFILE ATTENDEES FROM DIVERSE REGIONS



## THE LEADING PLATFORM FOR PUBLIC-PRIVATE DIALOGUE IN THE INDUSTRY



#### **Central Bank Governors**



**Abdellatif Jouahri** Wali Bank Al-Maghrib



Jean-Claude Kassi Brou Governor BCEAO



Manuel António
Tiago Dias
Governor
Banco Nacional de
Angola



**Ministers** 

**Nadia Fettah** 

& Finance

Morocco

Minister of Economy

**Michael Atingi-Ego** Governor Bank of Uganda



**Louis-Paul Motaze** 

Minister of Finance

Cameroon

André Wameso Governor Central Bank of Congo



Abdoulie Jallow
Deputy Governor
Central Bank of
the Gambia



Óscar Humberto Évora Santos Governor Banco de Cabo Verde



Aivo Andrianarivelo Governor Central Bank of Madagascar



**Dr. Yamungu Kayandabila**Governor
Bank of Tanzania



Matilda Asante-Asiedu Deputy Governor Bank of Ghana

#### **Insurance Supervisors**



Abderrahim Chaffai President Supervisory Authority of Insurance



Dr Baghayo
Abdallah Saqware
Commissioner
Tanzania Insurance
Regulatory
Authority



Mamadou Deme
Director
National Insurance
Department
Senegal



Dr. Aldemiro
GONÇALVES
Executive
Director
ARSEG
Angola



Namakau Mundia Ntini CEO Pensions and Insurance Authority Zambia



Blaise Abel EZO'O
ENGOLO
Secretary
General
Inter-African
Conference on
Insurance
Markets (CIMA)



Bernard
OHEMENG-BAAH
Deputy
Commissioner
Insurance
National
CommissionGhana



Marie-Vincent
KATSHINGU
Sub-director
Regulatory and
Supervisory
Authority for
Insurance (ARCA)

#### **Capital Markets Regulators**



Tarik SENHAJI
Chairman & CEO
Moroccan Capital
Market Authority
(AMMC)



Vasco JANUÁRIO Executive Administrator Comissão do Mercado de Capitais, Angola



Sidi Mohamed Biya Président Autorité de régulation du Marché Financier, Mauritanie



Hana Tehelku Director-General Ethiopian Capital Market Authority



Phillip K. Chitalu Secretary SEC Zambia



Josephine OKUI
OSSIYA
CEO
Capital Markets
Authority Uganda



Sassou HUNZUNKEN Director of Issuers AMF-UMOA

## 200 LEADING BANKERS, FROM ANGOLA TO EGYPT, GATHERED AT AFIS 2025



#### **Leading Bankers at AFIS 2025**



Aigboje
Aig-Imoukhuede
Chairman
Access Holdings
& Coronation



Mohamed El Kettani CEO Attijariwafa Bank



Luis Lélis CEO Banco Angolano de Investimentos



Amine Bouabid CEO Bank of Africa Group



Ini Ebong
Deputy Managing
Director
First Bank of
Nigeria



Felix Egbon
Chief Risk Officer
Zenith Bank



**Idrissa Nassa**CEO
Coris Holding



**Mustafa Rawji** CEO Rawbank



Thierry Hebraud
CEO
Mauritius
Commercial Bank



Isabél Espirito
Santo
CEO
Banco Millenuim
Atlantico



Akef El Maghraby CEO & Managing Director Suez Canal Bank



Bydon Longwe CEO, Broader Africa Firstrand Banking Group

### **LEADING DFI HEADS AT AFIS 2025**

#### THE EVENT ATTENDED BY MAJOR DFIS AND INSTITUTIONAL INVESTORS

"Capital isn't the bottleneck; trust and bankability are. Align incentives so savings stay home, fund independent regulators, and prepare projects; then capital will flow to SMEs and local champions"



Makhtar DIOP Managing Director IFC



Jules Ngankam Group CEO African Guarantee Fund



Solomon Quaynor Vice President, Private Sector, Infrastr., Industr. AFDB



George Agyekum Donkor President BIDC



Sérgio Pimenta CEO Africa 50 Infrastructure Acceleration Fund



Serge Ekue President BOAD



Ethiopis Tafara
Regional VicePresident, Africa
IFC



Aliou Maïga IFC Regional Industry Director, (FIG), Africa



Michael Jongeneel CEO FMO



Haytham El Maayergi Executive Vice President, Global Trade Afreximbank



**Djalal Khimdjee**Deputy CEO
Proparco



John Esther COO TDB



**Erik Sandersen**CIO - EVP
Norfund

# LEADING CAPITAL MARKETS, INSURANCE & MICROFINANCE CEOs AT AFIS 2025

CAPITAL MARKETS, INSURANCE & MICROFINANCE: AFIS IS MUCH MORE THAN A BANKER EVENT

"Innovation is one the key points in our industry and it will help us grow faster. We have to be very close to the needs of the customers. AI helps us having a better knowledge of the clients"



**Gilles Tchamba**CEO
L'Archer Group



Mohamed Bah CEO Sunu Group



Brahim Benjelloun
Touimi
CEO
President
Casablanca
Stock Exchange



Ouafae MRIOUAH Karim Ezzeddine
CEO Vice President
Atlantic Re Skykapital



Corneille Karekezi CEO Africa Re



**Richard Lowe**Founder & President
Activa Assurances



**Philip Sigwart**CEO
Baobab Group



Felix Edoh Kossi Amenounve CEO BRVM



Mohamed Hassan Bensalah Chairman & CEO Holmarcom



Patty K-Martin Managing Director Namibre



**James Mworia**Group CEO
Centum Group



Richard Lowe
Founder and
President
Activa
Assurances

### LEADING FINTECH & PAYMENTS CEOs AT AFIS 2025

"Traditional way of banking will not survive unfortunately. With the rise of the technology, the change of the dynamics and the demographics of the markets, we are facing customers who are tech savy."



**Mohamed Horani** Chairman HPS



Mounir NAKHLA
CEO & CoFounder
MNT-Halan



Aymen DAOUD Regional Vice President Backbase



Coura CarineIsmael ISeneCo-fourRegional DirectorCEOWave MobileChariMoney



Ismael Belkhayat
Co-founder &
CEO
Chari



Abdeslam Alaoui Smaili CEO HPS



Aymen Daoud Regional Vice President Backbase



Ettie PHILITAS
Group Head of
Capital Markets
TALA



Nabil AMAR Chairman Cash Plus



Samba LO Founder & CEO Socium



Evelyn CHILOMO KAINGU CEO Lupiya



Henry MASCOT Founder & CEO Curacel



**Fintan Byrne**CEO
CR2

**FOUNDER** 

CO-HOST

HOST COUNTRY

MAIN PARTNER













DIAMOND















**PARTNERS** 

Backbase BANK OF AFRICA Sanking Solutions CDG CAPITAL













INSTITUTIONAL PARTNERS











INDUSTRY PARTNERS



**AWARDS** 







































GOLD





**▼ VIVAJETS** 

MEDIA PARTNERS













































AFRICAN AND INTERNATIONAL COMPANIES SPONSOR AFIS

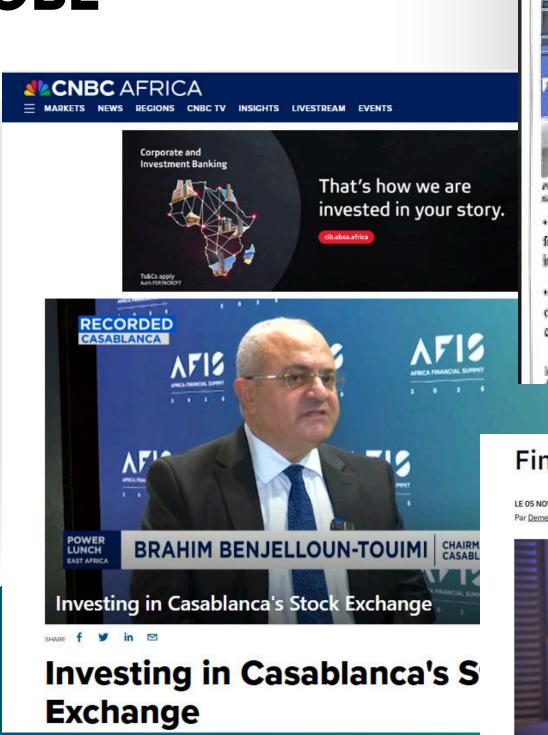
## MAKING HEADLINE NEWS **AROUND THE GLOBE**













LE 05 NOV. 2025 À 19H17 • Mis à jour le 05 Nov. 2025 à 20h20 Par Demet Korkmaz, Guillaume Gouet



## "WHY AFIS IS SO IMPORTANT"

The African financial sector is dealing with major external pressures: shifts in global trade regimes, including the decline of preferential access under AGOA, and a sharp reduction in foreign aid flows, affecting key sectors such as health and education.

We see private sector contraction in several countries – including declines in manufacturing and exports. We also face technological disruption.

While we often speak of AI, the broader technological shift introduces new risks that evolve quickly. The banking, financial, and fintech sectors are deeply exposed to these changes. Energy and infrastructure challenges persist as well.

At the core of all of this is the financial sector: It must manage risk effectively. It must allocate capital to the right investments. It must strengthen resilience so economies can withstand shocks.

For our countries to advance, the financial sector must be stronger, and able to deliver the outcomes our economies require – on time and at scale.

This is why AFIS is so important. We need to learn from each other and work collaboratively. The point on partnership could not be more timely.





INFORMATION info@afis.africa

register@afis.africa

sponsoring
partners@afis.africa